



AGGREGATE VERIFICATION (V5) WORKSHEET

2020-2021

Federal Student Aid Programs

Your Free Application for Federal Student Aid (FAFSA) was selected for verification which compares your FAFSA information to your financial documents. This is a federal requirement under 34CFR. If there are any differences, corrections will be made to the FAFSA and sent to the U.S. Department of Education for confirmation.

What you must do:

- Complete all sections of this form according to your dependency status in Blue or Black ink only. **Incomplete worksheets cause delays and will be returned for completion.**
- You and one parent must complete and sign this form **(for dependent students only)**.
- Bring, fax, or mail your completed form to the LincolnU Student Financial Services Office.
- Do not make any additional income/ household size/ number in college corrections to the FAFSA once this form has been submitted.
- Contact the LincolnU Student Financial Services Office if you have questions completing this form.

The final deadline to complete the verification process is established by the Federal government and published in the Federal Register on an annual basis- www.federalregister.gov.

STUDENT INFORMATION

Student Name	LincolnU SID#
UAPB Email	Phone Number (Include area code)
Permanent Address	
City/State/Zip	Birthdate

HOUSEHOLD INFORMATION

DEPENDENT STUDENT:

I am considered a dependent student, and must provide parental information on the FAFSA.

All household members include:

- Yourself
- Your parent(s) even if you don't live with your parent(s) (including a step-parent, biological parents who live together but are not married, same sex parents that are married, as recognized by state or foreign country).
- Your parent(s) other children if your parent(s) will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020-2021. Include children who meet either of these standards,
- Other people only if they now live with your parent(s), and your parent(s) will provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

INDEPENDENT STUDENT:

I am considered independent which does not require parental information on the FAFSA.

All household members include:

- Yourself
- Your spouse, if married. Must include same sex spouses as recognized by state or foreign country.
- Your children, if any, if you will provide more than half of their support from July 1, 2020 through June 30, 2021, or if the child would be required to provide your information if they were completing a FAFSA for 2020-2021. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

- List the names and ages of **ALL** household member(s) as defined above, in the space(s) provided below, beginning with (You) the student. Also, write the name of the college for any household member who will attend college at least half-time between July 1, 2020 and June 30, 2021 and will enroll in a degree, diploma, or certificate program (please include your parent's in the section below, but **do not** include their college information in the box on the next page). **If more space is needed, attach a separate page.**

Student's Name	Age	Relationship	Attending College	College or University
		SELF	Yes	Lincoln University
Family Members	Age	Relationship to Student		College or University
		Parent 1	N/A	N/A
		Parent 2	N/A	N/A

INCOME TAX FILING STATUS

Please **READ** and **FOLLOW** all given instructions and complete the chart provided below.

Dependent students- must have parent information; therefore, **TWO** boxes must be selected in the chart below. One for the student and one for the parent.
Independent students- must select **ONE** box in the chart below.

- **FOR THOSE THAT FILE A 2018 TAX RETURN**- A faster, more effective way to verify income by using the IRS Data Retrieval Tool that is part of the FAFSA on the Web. To access this option log back into your 2020-2021 FAFSA at www.FAFSA.gov. If you are unsuccessful with this option you must attach a copy of your 2018 Tax Return Transcript to this form. To obtain an IRS Tax Transcript, go to www.IRS.gov and under the Tools Heading select "Get Transcript of Your Tax Records", then select "Get Transcript by Mail", then request the "IRS Tax Return Transcript", **OR** call 1(800) 908-9946.
- **FOR THOSE THAT DID NOT FILE A 2018 TAX RETURN**- Please attach copies of all 2018 IRS W2 **AND** a "Verification of Non-Filing Letter" if you answered that you worked, but were not required to file a 2018 Tax Return **OR** if you did not work and had no income earned from work in 2018. Copies of both documents can be requested online at www.IRS.gov **OR** by calling 1-800-829-1040 **OR** by completing IRS form 4506-T.

STUDENT	PARENT	PLEASE READ THIS SECTION CAREFULLY
<input type="radio"/>	<input type="radio"/>	I used the IRS Data Retrieval Tool while completing the FAFSA and transferred my 2018 income information to the FAFSA and did not make any additional changes to the information.
<input type="radio"/>	<input type="radio"/>	I was unable to use the Data Retrieval Tool, and will attach a copy of the 2018 IRS Tax Return Transcript to this form. <ul style="list-style-type: none"> • Copies of an Account Transcript are not accepted. • If you/ your spouse (if independent) or parents (if dependent) have filed separate returns, copies from each individual must be submitted for processing.
<input type="radio"/>	<input type="radio"/>	I filed a tax return but unable to retrieve a copy of the 2018 IRS Tax Return Transcript <ul style="list-style-type: none"> • Signed copies of original tax returns and any schedules are accepted for the 2020-2021 School year, which I certify have been filed with the IRS. (Ex. Forms 1040, 1040A, 1040EZ)
<input type="radio"/>	<input type="radio"/>	I filed a tax return and later amended my taxes. <ul style="list-style-type: none"> • Copies of the original Tax Return / Tax Return Transcript AND a signed copy of the 1040X form are attached to this form.
<input type="radio"/>	<input type="radio"/>	I was not employed, did not have earnings, and was not required to file an IRS Tax Return in 2018. <ul style="list-style-type: none"> • Request a 2018 "Verification of Non-Filing Letter" for you/ your spouse (if independent) or parent(s) (if dependent) from the IRS and attach it to this form. To order a free VNF Letter, please visit www.IRS.gov and complete form 4506-T, check Box 7.
5c <input type="radio"/>	5c <input type="radio"/>	I was employed and had income, but was not required to file a 2018 Tax Return. <ul style="list-style-type: none"> • Complete the Chart below: list all employer(s) and the amount that was earned in 2018. • Attach copies of all 2018 W-2 and 1099 Forms. • Request a 2018 "Verification of Non-Filing Letter" for you/ your spouse (if independent) or parent(s) (if dependent) from the IRS and attach it to this form. To order a free VNF Letter, please visit www.IRS.gov and complete form 4506-T check Box 7.
Non-Tax Filers with 2018 earnings are federally required to submit a copy of all W-2(s) and 1099 forms from each employer to LincolnU Student Financial Services with the form.		
COMPLETE CHART ONLY IF BOX 5C ABOVE IS CHECKED	Employer's Name	2018 Amount Earned
		IRS W-2 Attached?

HIGH SCHOOL COMPLETION

Provide **ONE** of the following documents that indicates your high school completion status when you begin college in 2020-2021.
Check the box that applies:

<input type="checkbox"/> High School diploma (with specific graduation date).	<input type="checkbox"/> If you completed a secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
<input type="checkbox"/> A copy of your final official high school transcript that shows the date when the diploma was awarded.	<input type="checkbox"/> A state certificate or transcript received after you passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSet, TASC, or other State-authorized examination).

Print your Name and Student ID Number on ALL Documents ■ Return this form with all documents attached by mail, fax or in person:
 Student Financial Services ■ 820 Chestnut St., 103 Young Hall ■ Jefferson City, MO. 65101
 By Fax ■ (573) 681-5871

An academic transcript that indicates you successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.

If you were homeschooled in a state where state law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential.

If you were homeschooled in a state where state law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

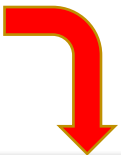
SIGNATURES
* Manually sign with a ballpoint pen.
* Forms with digital/electronic/typed signatures cannot be accepted and will be returned.

Each person signing certifies that all the information reported is complete and correct. The student and at least one parent whose information was reported on the 2020-2021 FAFSA must sign and date this worksheet.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student	Date	Parent	Date
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STOP HERE- READ THE FOLLOWING INSTRUCTIONS CAREFULLY



IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE

In order to complete the verification process, you, the student must appear **IN PERSON** at Lincoln University to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a state issued driver's license, other state-issued ID, or passport. Lincoln University will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID. **This section must be completed in the presence of a financial aid administrator.**

If you are **Unable to appear IN PERSON at Lincoln University** to verify your identity, you the student must provide to the institution: (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as but not limited to, a driver's license, other state-issued ID, or passport; and (b) the original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized. **This section must be completed in the presence of a Public Notary.**

Statement of Educational Purpose

I certify that, I (*print student name*) _____, am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending the Lincoln University for 2020-2021.

Student Signature _____ Date _____

Student ID Number _____

Financial Aid Administrator Signature _____ Date _____

Notary's Certificate of Knowledge

State of _____ City/County of _____ on _____ Date _____

Before me, _____ Notary's Name personally appeared, _____ Printed Name of Signer

And provided to me on basis of satisfactory evidence of identification _____ Type of Government-Issued Photo ID Provided

To be the above-name person who signed the foregoing instrument.

Witness my hand and official seal _____ Notary Signature

SEAL

_____ Date Commission Expires